

Top Five Financial Mistakes

Ken L. Christie, ChFC

Mistake #1 Too Much Debt

Creditor	Balance	Rate	Minimum Payment	Priority
Credit Cards				
Auto/Boats/RV				
Home Mortgages				
Personal Lines/from Family or Bank				
Back Taxes				
Student Loans				
Other				
Total:				

Notes: _____

Go Ahead, Have a Starbucks a Everyday!

\$ _____ x _____ days = _____ per year

\$ _____ @ _____ for _____ years = _____.

Mistake #2: Retail Therapy

Notes: _____

Mistake # 3: Not Looking at Both Sides of the Balance Sheet

Notes: _____

Mistake # 4: Home Equity Spending

Notes: _____

Mistake # 5: Bad Investment Behavior

Notes: _____

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THRIVE

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APRIL 29-MAY 1 | BAYSIDE CHURCH | GRANITE BAY, CA
